

# Restructuring

## Workable solutions to maximise your value and deliver sustainable recovery

The turns of the economic cycle can produce seismic shifts in the outlook for individual businesses and reduce value at speed.

At Grant Thornton, we provide support, advice and debt advice to high street banks, private equity funds, directors, sole traders and government agencies to devise workable solutions that maximise value and deliver a sustainable recovery.

Our team of over 100 professionals across the island of Ireland is the leading provider of insolvency and corporate recovery solutions. We know that every situation is different and we have a team with specialist knowledge in numerous areas to ensure you get the right advice for your situation. Through our international network we are supported by over 50 member firms who deal directly with recovery and reorganisation assignments.

We appreciate that every solution is different, we have a specialised experienced team that will provide you and your clients with the right advice for your situation.

### Our services

We have significant experience advising a diverse range of clients on complex cross-border restructuring and insolvency issues. Our team provides expert advice in the following areas.

#### **Crisis stabilisation and turnaround**

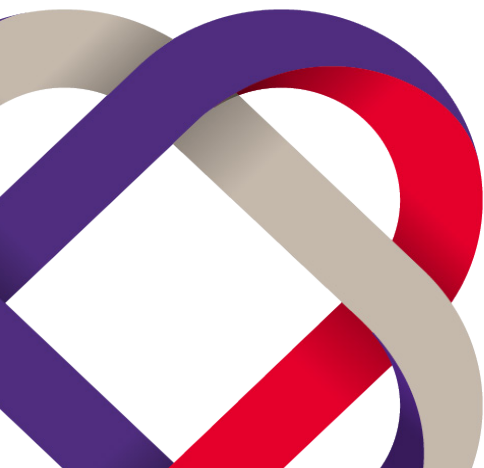
In the early stages of a turnaround the right support is necessary to create financial stability, assess cashflow and identify opportunities to improve short-term liquidity. Through diagnostic analysis, we provide stakeholders with a clear understanding of the causes of underperformance and the strategic opportunities for the business, both crucial when assessing turnaround potential.

#### **Operational and financial restructuring**

Our multi-disciplinary operational and financial restructuring specialists provide support to help realise significant business process improvement, implement new business strategies, divest non-core businesses and design new capital structures aligned to the dynamics of the business.

#### **Debt advisory**

We provide specialist advice on the raising and refinancing of debt. Through our deep understanding of the funding landscape and detailed knowledge of the credit process, we devise tailored funding solutions as part of a sustainable capital structure in line with the strategic ambition of our clients.



### Accelerated Mergers and Acquisitions (M&A)

We provide advice and manage transactions associated with the acquisition or disposal of distressed assets or businesses, frequently to short timescales.

### Exit strategy services

We apply a tailored methodology and fully project-manage and implement the sale or closure of underperforming or non-core corporate entities at maximum value.

### Corporate insolvency

Where a business cannot be saved or where a formal insolvency process is required to effect a restructuring, we provide advice and support to distressed companies, their creditors and other stakeholders in order to protect assets and maximise recoveries.

### Asset recovery and tracing

Asset recovery can form part of the formal insolvency processes or be carried out in support of on-going litigation or fraud investigations. We use creative approaches to identify and recover misappropriated assets, including those held in offshore trusts, to provide cost-effective value recovery.

## Key contacts for our dedicated Restructuring team include:



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